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Statistics



Technology



Networking



Marketing



Innovation



Workshops



Awards



Management

Programm∈ 2020

3 - 5 June 2020 Sheraton Roma Hotel Rome, Italy

Organized by:



The European Label Forum

FINAT's European Label Forum 2020: Business, Sustainability & Culture



FINAT's prime annual event, the European Label Forum, moves this year to the Sheraton Rome, 3-5 June.

The 'ELF', as it is familiarly known, brings together a broad spectrum of industry leaders across the value chain, from raw material suppliers to end users, to debate major strategic business topics and gain in-depth market knowledge from top international speakers.

3 - 5 June, Sheraton Roma, Rome Italy

The European Label Forum provides the platform for owners, CEOs, sales and marketing managers, future leaders, vendor partners, knowledge providers and media editors, where they can:

- Address the business challenges of today and tomorrow,
- Be inspired by success stories,
- Learn from experts in different areas of expertise,
- Share views and opinions and enter into dialogues that will shape the future
- Gain experience through exercise and engagement, and
- *Network* with peers across national borders.

The European Label Forum offers a unique source of knowledge, experience and networks key to the strategic success of label businesses in an international environment.

The European Label Forum 2020 in Rome - The Industry's Advisory Board.

The 2020 ELF comes at a time of growing global economic uncertainty and increasing awareness about the need for circularity in the face of climate change and pollution of our oceans. Against this background, more and more the purpose of business is to offer a 'business for purpose' environment to our workforce. 'Business', 'Sustainability' and 'Culture' have therefore been chosen as the keywords for this year's edition in the Ancient City.

This year's "ELF" agenda includes a.o.:

- 1 converter-only roundtable
- 3 keynote speeches
- 4 label market presentations
- 1 panel discussion
- 3 parallel business learning streams, with a total of 6 sessions
- 7 Business-to-Business & Members-to-Members networking breaks and events

3 (post-event) tours of Rome, Ostia Antica and Vatican
 City for partners and delegates

FINAT is proud to announce the 3 keynote speakers:

Oscar Farinetti, President and founder of Eataly (I), will recount the success story behind the largest Italian food marketplace in the world. Through an extraordinary journey, starting from an idea sketched on a piece of paper by Oscar in 2002, and the opening of the first multifunctional marketplace dedicated to Italian products in Turin in 2007, Eataly has now expanded to 35 locations throughout Italy and in the world. Eataly comprises a variety of restaurants, food and beverage counters, bakeries, retail items, and a cooking school.

Markus Wörner, Marketing Unicorn, head of PR at einhorn (D) will present sustainability with a twist. He tells the story of the 'vegan condom': how his company reinvented the pleasure contraceptive and turned it into a vehicle of fair trade and environmental sustainability. The company's aim is to reduce plastic packaging to a minimum and make biological diversity in the fields buzz and sprout. In a broader context, Markus shows how to do business differently in a

The European Label Forum

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challenging and changing world.

Pellegrino Riccardi (I) is a cross cultural (Mediterranean, Nordic and Anglo-Saxon) expert, motivator and world-touring rock musician with a special talent for connecting to people. He helps people interact more effectively with one another, especially those who work in a multicultural environment. He will explain how to capture and harvest the often-untapped potential energy and value that is out there in organisations and create vibrant work environments. Business leaders will get the tools to align the mindset of their people and create a culture of change.

The three parallel business learning streams will focus on: Business, Sustainability & Culture. Each stream will feature two topics to choose from (participants are recommended to bring along a second in command not to miss out on any of the topics!).

A more interactive setting is offered in the panel discussion on the Friday and the second edition of the converter-only roundtable on the Wednesday, where

guided exclusive peer discussions on pending topics with colleagues from all over Europe will take place.

Of course, the ELF programme will also feature the **FINAT Awards Ceremony**, the **Supplier Tabletop Exhibition**, various excursions for partners and a memorable evening at **Shilling Ostia**, a beach club where we will indulge ourselves in the good life (or Dolce Vita as it is called in Italian). Delegates who wish to extend their stay in Rome have the opportunity to sign up for the optional tour on Friday afternoon to Vatican City, which a.o. encompasses a visit of the museums, the Sistine Chapel and of course the St. Peter's Basilica.

You will find all details about the programme and registration in this brochure.

I look forward to welcoming you at our 2020 forum!

The Hague, February 2020, Jules Lejeune, Managing Director

What European Label Forum 2019 participants had to say

Susan Ellison, Joint Manager Director OPM Labels & Packaging (UK)

"At the ELF, participants have the opportunity to discuss topics and solutions to problems the label industry faces in a non-competitive environment."

Chris Spooner, Business Development Manager LabelTraxx (UK)

"Great event, great people, lots of networking opportunities for label makers and suppliers. Also great to meet the new YPN group which is a fantastic way to secure the future of our industry and learn new best practices."

Meike Wesseling, Global Segment Leader Functional Coating Dow (BE)

"The discussions on innovation, how to approach new developments and challenges give a lot of new ideas and stimulate the mind."

Recognized experts from all around the world

Wednesday 3 June 2020

PRE-CONFERENCE ACTIVITIES

09.00 - 12.00 Conference setup (secretariat)

Pre-conference social events (a.o. the FINAT/Nilpeter Golf Tournament)

12.00 - 17.00 Global Label Industry Awards judging

Arrival delegates in Rome Registration and check-in

Tabletop setup (expo)

16.30 - 18.30 CONVERTER-ONLY ROUNDTABLES:

Owners and managers from label companies are invited to participate in guided exclusive peer discussions on pending topics with colleagues

from all over Europe in a roundtable setting

19.00 - 22.00 Welcome cocktail

Tabletop expo kickoff

FINAT Awards 2020 Ceremony

Dinner in pool area



Recognized experts from all around the world

Thursday 4 June 2020

09.00 - 13.00 PLENARY SESSIONS

09.00 - 10.15 **PLENARY SESSION 1**

Welcome by Chris Ellison (UK), President of FINAT. Local welcome by President of GIPEA (Elisabetta Brambilla)





KEYNOTE 1 (BUSINESS): The guiding values of an unconventional entrepreneur

Oscar Farinetti, President and founder of Eataly (I), recounts the success story behind the largest Italian food marketplace in the world. Through an extraordinary journey, starting in Turin, Eataly has opened 19 stores in Italy alone, in addition to those present on

an international scale in countries like Turkey, United Arab Emirates, Germany and the United States. Today, Eataly comprises a variety of restaurants, food and beverage counters, bakery, retail items, and a cooking school.





10.15 - 11.00 BUSINESS-TO-BUSINESS & MEMBER-TO-MEMBER BREAK



11.00 - 13.00 PLENARY SESSION 2 - GENERAL MARKET TRENDS & DEVELOPMENTS

General economic assessment

lecturing at Oxford University, gives an overview of the present dynamics of the

general economy in Europe in the context Prof. Andrea Boltho, Italian economist of slowing activity, political turmoil, trade wars and potential financial tensions in the Eurozone.



Industry the assessment from investor point of view

Nick Mockett (Moorgate Capital, UK), addresses the growing interest of private

equity companies in our industry, the mergers & acquisitions landscape and the prospects for our sector from the investor's perspective.



Recognized experts from all around the world

Thursday 4 June 2020 (continued)

Italian label industry: structure and evolution of the competition

Federico Visconti, Professor of Business Management and Rector of the LIUC-Cattaneo University conducts research on small and medium firms, family business management, as well as the evolution of mature industries. Due to the long-standing collaboration with the Italian Label Association Gipea, he has developed a thorough understanding of the Italian label industry.



FINAT's European label market update

Jules Lejeune, Managing Director of FINAT (NL) presents the annual overview of the evolution of self-adhesive

labelstock demand across Europe, as well as the latest findings of FINAT's 6-monthly Radar report.



13.00 - 14.30 **LUNCH BREAK**





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Thursday 4 June 2020 (continued)

14.30 - 16.45 PARALLEL BUSINESS LEARNING SESSIONS

Two rounds of three interactive, one-hour in-depth and interactive learning sessions that will enable participants to 'deep dive' into topics of their choice.

Parallel Business Learning Sessions



TRACK 1: BUSINESS

Financial Company Benchmarking

This Track will highlight the importance of KPI's and the benefits of industry benchmarking in terms of liquidity ratios, cash flow, investment as a vehicle to improve businesses' financial performance.



TRACK 2: SUSTAINABILITY

How to design labels to ensure plastic packaging recyclability?

Fabrizio di Gregorio, Plastics Recyclers Europe (I) presents the essentials of RecyClass, a European initiative supporting the plastics value chain in d



plastics value chain in designing recyclable packaging. After all, recycling of plastics does not begin with collection but with the design of labels and packaging.



TRACK 3: CULTURE

Why digital transformation isn't about digital

Nicolas Crisand,

Synaworks (D) describes how executives, teams and employees can be empowered to drive change in a digital world.



15.30 Changeover break (15 minutes)



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Thursday 4 June 2020 (continued)

Parallel Business Learning Sessions (continued)



TRACK 1: BUSINESS

Industry 4.0 for labels and packaging

Matthew Peacock, Active Data Metrics Ltd (UK) dives into smart manufacturing, IoT, digitization,



automation and process integration, as well as their impact on lean production, machine utilization and our operational efficiency.



TRACK 2: SUSTAINABILITY

The HolyGrail2.0 Project - Intelligent Sorting Through Digital Watermarks

Nico van de Walle
(Verstraete IML, B) and
Larry Logan (Digimarc,
USA) describe the
industry-led consortium
that is developing digital
watermarks – giving
objects a 'digital recycling
passport' – as a means





to create 'intelligence' in objects for increased accuracy in the sorting of post-consumer packaging.



TRACK 3: CULTURE

Practical case histories on culture change from our own industry

Matthias Vollherbst
(Vollherbstdruck, D) and
Charlotte Ellison (OPM
Labels & Packaging, UK)
share their insights on
successes and failures in
driving change.





16.45 | Closure of Day I



Recognized experts from all around the world

Friday 5 June 2020

09.00 - 10.00 PLENARY SESSION 3 - KEYNOTE 2 (SUSTAINABILITY)



A story about Fairstainability

Markus Wörner, Marketing Unicorn, head of PR at einhorn (D) tells the story of the 'vegan condom': how his company reinvented the pleasure contraceptive and turned it into a vehicle of fair trade

and environmental sustainability. In a broader context, Markus shows how to do business differently in a challenging and changing world.food and beverage counters, bakery, retail items, and a cooking school.



10.00 - 10.30 FINAT GENERAL ASSEMBLY

FINAT's annual business meeting, where the Board reports about the activities carried out during the past semesters, the financial accounts and budget and of course the formal election of officers.



10.30 - 11.15 BUSINESS-TO-BUSINESS & MEMBER-TO-MEMBER BREAK

11.15 - 12.00 PLENARY SESSION 4

Sustainability and recycling panel debate

Some of Europe's leading brand owners will enter into a panel debate about their views on the

future role of their labels and packaging solutions providers as vehicle to drive sustainability, and their requirements on recycling and recyclability.

12.00 - 13.00 CLOSING SESSION - KEYNOTE 3 (CULTURE)

Diversity and cultural awareness pays Pellegrino Riccardi (I) combines the diversity of Mediterranean, Nordic and Anglo-Saxon cultures in one person. No wonder he is convinced that diversity pays. The science and research tell us so. But only if you work on it. It will not happen by itself. Colleagues from different countries, colleagues from

different walks of life, with different personal life stories ... how do you capture and harvest the often-untapped potential energy and value that is out there in your organisation? How can business leaders align the mindset of their people and create a culture of change?





13.00 - 14.30 *CLOSURE AND LUNCH*

Enjoy together with your FINAT friends from the industry

Wednesday 3 June 2020

08.00 - 16.00 FINAT-Nilpeter Golf Tournament

The course is divided in two areas, the east course and the west course, and a total of 27 holes; it was inaugurated in 1961 and designed by English architect C. Kenneth Cotton.

The west course is the oldest of the two and has 18 holes. It has been host to particularly important events, some of which international, such as the Italian Opens of 2002, the 1968 and 1984 editions of the Professional World Team Championship and numerous other Italian Golf Federation competitions. In 2012, it was almost completely redesigned by American architect Jim Fazio, to fulfil new needs and it is now ready to welcome the International Tournaments; it has three set-ups: PAR 71, 72 and 73, and 7 putts for all categories.

The recently-created east course is a 9-hole, par 36 course, 2,947 metres in length. Far from being an executive course, the east course is a true course in its own right, where different competitions and tournaments are played out.



Olgiata Golf Club Rome

Largo Olgiata 15, Rome +39-06-30889141 segreteria@olgiatagolfclub.it http://www.olgiatagolfclub.com/



Enjoy together with your FINAT friends from the industry

Thursday 4 June 2020

09.00 - 17.30 Excursion for accompanying persons: The Rich and Famous Tour

A bus & walking tour to view some major sights of Rome while learning curiosities about the famous, rich and powerful people in the history of Rome. We will a.o. see or visit:

Piazza Navona

Piazza Navona lays where once was the ancient Roman Stadium of Domitian and acquired its present aspect thanks to the Pamphilj family through Pope Innocent X. The square is characterized by the winding curves of Borromini's Church of St. Agnese in Agone and its famous fountain of the Rivers - the piazza's crowning glory with its colossal figures of the rivers Nile, Danube, Ganges and Plate holding up an ancient Roman obelisk.

Piazza di Spagna

Piazza di Spagna, at the bottom of the Spanish Steps, is one of the most famous squares in Rome (Italy). It owes its name to the Palazzo di Spagna, seat of the Embassy of Spain to the Holy See. Nearby is the famous Column of the Immaculate Conception of the Blessed Virgin Mary.

Piazza del Popolo

Piazza del Popolo is a large urban square in Rome. The name in modern Italian literally means "People's Square", but historically it derives from the poplars (populus in Latin, pioppo in Italian) after which the church of Santa Maria del Popolo, in the northeast corner of the piazza, takes its name. The piazza lies inside the northern gate in the Aurelian Walls, once the Porta Flaminia of ancient Rome, and now called the Porta del Popolo. This was the starting point of the Via Flaminia, the road to Ariminum (modern-day Rimini) and the most important route to the north. At the same time, before the age of railroads, it was the traveller's first view of Rome upon arrival. For centuries, the Piazza del Popolo was a place for public executions, the last of which took place in 1826.

Courtyard at Galleria Spada

The Prince Spada family was one of the most important families in Rome and it was Cardinal Spada who in 1632 commissioned the Baroque architect Francesco Borromini to modify his palace where Borromini created a masterpiece of optical illusion in the arcaded courtyard: it looks like a gallery 37 meters long while in reality it only measures 8 meters - Borromini was aided in his perspective trick by a mathematician.

Pantheon

The Pantheon is one of the most emblematic monuments in Rome. Michelangelo called it "a work of angels and not of humans". Lift up your head to see sunlight shooting down from the "oculus" a 9-meter round aperture at the very top of the dome that illuminates the entire building. King Vittorio Emanuele II and Queen Margherita are buried there.











Enjoy together with your FINAT friends from the industry

Thursday 4 June 2020

Private visit: Galleria Colonna

This is the highlight of the tour. The Colonna Palace has one of the largest private art collections and is also one of the oldest palaces in Rome. Tradition holds that it hosted Dante at the beginning of the 1300's. The palace has been in the possession of the Colonna family for over twenty generations and nowadays Prince Colonna allows access to the prestigious gallery and apartments only on Saturdays for general public and opens for private visits to selected guests. The entrance fees are used to maintain the art collection.



Trevi Fountain

Built adjoining Palazzo Poli, works at the fountain started in 1732 under the direction of architect Nicola Salvi who was employed by Clement XII of the Corsini family. It is customary to throw a coin into the fountain to ensure the return to Rome.



Lunch at restaurant TBA

Shopping

After lunch you will have an hour to your disposal to wander around or do some shopping to complete your rich and famous feeling.



Piazzale Cristoforo Colombo 25, 00122 Lido di Ostia +39 06 5647 0728

https://www.shillingclub.it/

Located near the major archaeological site Ostia Antica, Lido di Ostia is a prime beach destination situated in the southwest of Rome. This city getaway by the seaside is very popular among locals, perfect for a beach day, lunch or a night out by the cooling atmosphere of the Tyrrhenian sea. The beach club is an entire village on the beach with a restaurant, cocktail bar and lounge areas. Each area is designed to offer an exceptional experience. The evening at Shilling will be in a Dolce Vita (good life) style, a hint to Federico Fellini's lauded Italian drama film from 1960, in which restless reporter Marcello Rubini (Marcello Mastroianni) drifts through life in Rome.





Enjoy together with your FINAT friends from the industry

Friday 5 June 2020

08.45 - 12.45 Excursion for accompanying persons: Ostia Antica

Once the harbour city of ancient Rome, Ostia Antica is now a vast archeological site, located 30 km west of Rome and on the River Tiber. During ancient Rome it was one of the most thriving cities in the region thanks to its status as Rome's harbour city. After the collapse of the Empire, the city fell into decadence, was eventually abandoned and remained untouched and magnificently preserved for over ten centuries until it was rediscovered.

The archaeological site still houses the remains of most of the city's buildings before it was abandoned.

Ostia's main arterial street, called Decumanus Maximus in Roman cities, cuts through the whole city, while the arcades on both sides of the street show the houses and shops which once thrived here. There are also taverns, inns, shops, public baths and a large reconstructed theatre, which is still used during the summer.

The harbour city had a very cosmopolitan population, visible thanks to a Jewish synagogue, a Christian Basilica and the 18 temples dedicated to the Persian god Mithra.

Lunch at the Sheraton hotel

15.00 – 19.00 Optional tour to the Vatican City, Museums and Sistine Chapel (costs € 195 excl. dinner or € 300 incl. dinner p/p)

Vatican City, a city-state surrounded by Rome, Italy, is the headquarters of the Roman Catholic Church. It's home to the Pope and a trove of iconic art and architecture. Its Vatican Museums house ancient Roman sculptures such as the famed "Laocoön and His Sons" as well as Renaissance frescoes in the Raphael Rooms and the Sistine Chapel, famous for Michelangelo's ceiling.

19.30 – 22.30 Dinner at Restaurant Da Meo Patacca

In July 1959, Remington Olmsted, an American and Roman actor by adoption, founded the Da Meo Patacca restaurant in Rome. He recreated the atmosphere of a nineteenth-century Roman inn within the splendid setting of Trastevere, the historical and architectural jewel of medieval Rome.

The dishes, the location, the furnishings, everything at the Da Meo Patacca restaurant is imbued with the rich and fascinating history of the city, but above all the history of the Roman people and its most ancient traditions. The lighting is still entrusted to gas lamps, oil pans, candles and soft lights. The waiters are in period costumes, and professional musicians go around the tables every evening entertaining customers with Roman songs, bars and starlets.











Details of participation

Participation options and fees

Forum participation

Forum package

Includes:

- Full participation in the working programme (for delegates).
- Meals
- Conference proceedings
- Participation in evening programmes on Wednesday and Thursday
- Full participation in the social programme (for partners)

Excludes:

- Optional tour on Friday additional € 195 (or € 300 with dinner)
- Participation in the golf competition on Wednesday additional € 130
- Travel and lodging expenses



| ees: | | |
|--|---|--|
| Supplier | Label Printer | Partners |
| € 1350 | € 750 / € 525 | € 450 |
| Direct and indirect suppliers | • 1 st representative € 750* | Spouses of forum delegates |
| Board & Committee members 50% discount | • 2 nd and more: € 525 | Social programme only |
| | FINAT Board & Committee members 50% discount | |
| | on regular fee | |
| | Same pricing for converter members of GIPEA (Italian | |
| | label association) until 30th of April. After this date | |
| | +50% on pricing regular fee | |
| | Non-members from outside Italy: +50% on pricing | Optional programme |
| | regular fee | Optional programme |
| | | • Golf tournament € 130 |
| | | Vatican tour (€ 195 or € 300 with dinn |

Registering and payment

- To register as a delegate for the ELF2020 please use the online form at: https://lejeune.allsolutions.nl/default.aspx?qvActie=AlSsa_mcuron&prbaID=1502&proID=002020&subID=3
 Register before the 30th of April.
- To register as a sponsor use the following form: https://lejeune131.typeform.com/to/XaQmXQ
 Please note that this registration does not include delegate registration.
- To book a room, see under 'Hotel room reservation'.

Please pay your forum participation invoice within 30 days of receipt but **no later than 29 May 2020**. In case your participation fee has not been received in the FINAT bank account **before 29 May 2020**, we will ask you to settle the amount by credit card at the FINAT Registration Desk.

Cancellation Policy

Full refund of the participation fee will be permitted if the cancellation is received in writing **before 15 May 2020**. A full refund minus a handling fee of €150 per registration will be given for cancellation requests received in writing **before 25 May 2019**. No refunds will be granted for cancellations received **after 25 May 2020**. Cancellations by telephone cannot be accepted.

Details of participation

Hotel rooms

Hotel room prices

- Single: 160 € (excl. 10% VAT and city tax, including breakfast)
- Room rate double with double occupancy: 180 € (excl. 10% VAT and city tax, including breakfast)

Hotel room reservation

To book a room, you may use the regular hotel website, https://www.marriott.com/event-reservations/reservation-link.mi?id=1577980126573&key=GRP&app=resvlink.

IMPORTANT!

Make sure to book your room before 2 April 2020.

Hotel room payment

You can settle your bill directly with the hotel upon arrival or departure. You will be required to guarantee your reservation with a credit card.

Hotel room cancellation

Until April 02nd 2020 in case of cancellation no penalty fees will be applied.

- Between April 3rd and May 2nd, 2020: any cancellation will be subject to 80% penalty fees of the total amount reserved. However, amendment to reservation name can be made without charge
- Between May 3rd and June 02nd 2020: any cancellation will be subject to 100% penalty fees. However, amendment to reservation name can be made without charge
- In case of no-show, 100% of the total stay will be charged.

Disclaimer

FINAT cannot be held legally responsible for any modification to the forum, additional costs, or even cancellation of the forum, if such is the result of an event, occurrence, effect or any cause outside the control of FINAT (force majeure), including but not limited to fire, casualty, accident, riot or war, act of God, civil disturbance, act of public enemy, strike, lock-out, labour conditions or other labour controversy, failure or inability to obtain any necessary permit or licence, failure or delay or reduction in transportation facilities or water, electricity or other public utilities, judicial order, law or enactment, order or act of any governmental instrument or military authority. FINAT accepts no responsibility for possible injuries sustained during any part of the event.

Useful information

The venue

FINAT forum hotel

Sheraton Roma Hotel & Conference Centre Viale del Pattinaggio, 100, 00144 Roma RM, Italy

URL

https://www.marriott.com/hotels/travel/romsi-sheraton-roma-hotel-and-conference-center/?scid=bb1a189a-fec3-4d19-a255-54ba596febe2

TEL +39-06-54531

Sheraton Roma offers everything you need in one convenient location. Furthermore, the front desk can help you book sightseeing tours of the city and other destinations such as Naples, Capri, Pompei, Sorrento, and Florence. One of Italy's best cycling paths runs 14 kilometers to historic Prati, just north of Vatican City.



Getting there

Driving directions on Google Maps

Airport:

- Leonardo da Vinci International Airport (FCO) Visit FCO airport website Hotel direction: 13.7 miles W
- Ciampino G.B. Pastine International Airport (CIA) Visit CIA airport website Hotel direction: 9.5 miles SW

Bus station: Eur Fermi Station (1,6 miles from hotel)
Subway station: Magliana Station (0,5 miles NE from hotel)

Shuttle service: Airport shuttle service, scheduled, fee: 7 EUR (one way). The hotel does not provide shuttle service.

Shuttle phone: +39 06 5453 Ext 7049

Parking: Complimentary off-site parking. On-site parking fee: 5 EUR hourly, 20 EUR daily. Garage opens Mon-Fri 6.00

am to 12 am - Sat-Sun 8:00am to 1:00 pm - Daily & nightly rates also applies.

Alternative transportation: Private transfers may be arranged through the hotel. Fee: 75 EUR (one way); reservation required

More travel information from the hotel

Other Hotels

To find other hotels in the near vicinity of the Sheraton Roma, please consult tripadvisor.

